

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

In re:

CASH CLOUD, INC.<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-10423 (MKN)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

Furthermore, on June 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on CartoDB Inc at 530 Roxbury Rd, Stamford, CT 06902-1131, pursuant to USPS forwarding instructions:

- **Notice of Combined Hearing re: (I) Final Approval of Disclosure Statement; and (II) Confirmation of Debtor's Chapter 11 Plan of Reorganization Dated May 8, 2023** (attached hereto as Exhibit A)
- **Amended Notice of Bidding Procedures and Deadlines** (attached hereto as Exhibit B)
- **[Customized] Ballot for Accepting or Rejecting Cash Cloud Inc., dba Coin Cloud's Chapter 11 Plan of Reorganization Dated May 8, 2023 For Use by Record Holders of Class 3(b) Unsecured Claims** (attached hereto as Exhibit C)
- **Debtor's Disclosure Statement for Chapter 11 Plan of Reorganization Dated May 8, 2023** (Docket No. 529)
- **Order Pursuant to 11 U.S.C. § 105(d)(2)(b)(vi), Fed. R. Bankr. P. 3017.1 and Local Rule 3017 Implementing Expedited Solicitation and Confirmation Procedures Including: (I) Conditionally Approving Disclosure Statement; (II) Setting Combined Hearing on Final Approval of Disclosure Statement and Plan Confirmation; (III) Approving (A) Form and Scope of Combined Hearing Notice, and (B) Form of Ballots; (IV) Scheduling Voting and Objection Deadlines; and (V) Granting Related Relief** (Docket No. 554)
- **Postage Pre-Paid Business Reply Envelope**

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7468. The Debtor's mailing address is Two Summerlin, 10845 Griffith Peak Drive, Las Vegas, NV 89135.

Furthermore, on June 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Great Wash Park LLC at Attn: Emad at PMB 264, 1930 Village Center Cir, Ste 3, Las Vegas, NV 89134-6245, pursuant to USPS forwarding instructions:

- **[Customized] Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With a Sale of Debtor's Assets** (Docket No. 658, Pages 1-3)

Furthermore, on June 26, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on FT Investment Properties LLC, Attn: Babir Sultan at 6501 Main St, Longmont, CO 80502-0001:

- **Notice of Hearing on Eleventh Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)** (Docket No. 683)

Furthermore, on June 26, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on Metro Food and Beverage, Attn: Salah Jaffal at 6476 Surrey Dr, Lafayette, LA 70508-2528:

- **Notice of Hearing on Fourteenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)** (Docket No. 692)

Furthermore, on or before June 27, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as **Exhibit D**:

- **Notice of Filing Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief** (Docket No. 731)

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Furthermore, on or before June 27, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as **Exhibit E**:

- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief** (Docket No. 725)

Dated: July 5, 2023

/s/ Monica Arellano

Monica Arellano  
STRETTO  
410 Exchange, Suite 100  
Irvine, CA 92602  
Telephone: 800.634.7734  
Email: TeamCoinCloud@stretto.com

## **Exhibit A**

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
**FOX ROTHSCHILD LLP**  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
Telephone: (702) 262-6899  
Facsimile: (702) 597-5503  
Email: [baxelrod@foxrothschild.com](mailto:baxelrod@foxrothschild.com)  
[nkoffroth@foxrothschild.com](mailto:nkoffroth@foxrothschild.com)  
[zwilliams@foxrothschild.com](mailto:zwilliams@foxrothschild.com)  
*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,  
  
Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF COMBINED HEARING RE:  
(I) FINAL APPROVAL OF DISCLOSURE  
STATEMENT; AND  
(II) CONFIRMATION OF DEBTOR'S  
CHAPTER 11 PLAN OF REORGANIZATION  
DATED MAY 8, 2023**

Hearing Date: June 28, 2023  
Hearing Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that on May 8, 2023, Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), filed an *Ex Parte Motion for Order Pursuant to 11 U.S.C. 105(d)(2)(B)(VI), Fed. R. Bankr. P. 3017.1 and Local Rule 3017 Implementing Expedited Solicitation and Confirmation Procedures Including: (I) Conditionally Approving Disclosure Statement; (II) Setting Combined Hearing on Final Approval of Disclosure Statement and Plan Confirmation; (III) Approving (A) Form and Scope of Combined Hearing Notice, and (B) Form of Ballots; (IV) Scheduling Voting and Objection Deadlines; and (V) Granting Related Relief [Docket No. 530]* (the “Motion”),<sup>1</sup> seeking, among other things, conditional approval of the adequacy of Debtor’s *Disclosure Statement in Connection with Debtor’s*

<sup>1</sup> Capitalized terms not defined herein shall have the meanings assigned to them in the Motion.

1       *Chapter 11 Plan of Reorganization Dated May 8, 2023 [Docket No. 529] (the “Disclosure*  
 2       *Statement*”).

3           **PLEASE TAKE FURTHER NOTICE** that on May 12, 2023, the United States Bankruptcy  
 4       Court for the District of Nevada (the “Bankruptcy Court”) entered an *Order* granting the Motion  
 5       [Docket No. 554] (the “Solicitation Order”) which, among other things, conditionally approved the  
 6       Disclosure Statement and directed the Debtor to solicit votes with regard to the approval or rejection  
 7       of the *Debtor’s Chapter 11 Plan of Reorganization Dated May 8, 2023 [Docket No. 528]* (the “Plan”).

8           **PLEASE TAKE FURTHER NOTICE** that a combined hearing to consider the final  
 9       approval of the Disclosure Statement, as well as confirmation of the Plan (the “Combined Hearing”)  
 10      will commence at **10:30 a.m. prevailing Pacific Time on June 28, 2023**, before the Honorable Mike  
      K. Nakagawa, United States Bankruptcy Judge, the Foley Federal Building, 300 Las Vegas Boulevard  
      South, Courtroom No. 2, Las Vegas, Nevada. The Combined Hearing may be continued from time  
      to time by announcing such continuance in open court or otherwise, without further notice to parties  
      in interest. The Bankruptcy Court, in its discretion, may impose certain procedural rules governing  
      the Combined Hearing.

11           **NOTICE IS FURTHER GIVEN** that the hearing will be held remotely. Parties are  
 12      permitted to appear telephonically by dialing (669) 254-5252 and entering meeting ID 161 062 2560  
      and entering access code or passcode 029066#.

13           **NOTICE IS FURTHER GIVEN** that if you do not want the court to grant the relief sought,  
 14      or if you want the court to consider your views on the Plan and Disclosure Statement, then you must  
      file an opposition with the Bankruptcy Court, and serve a copy as instructed below.

15           If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading  
 16      with the court. You *must* also serve your written response on the person who sent you this notice.

17           If you do not file a written response with the court, or if you do not serve your written  
      response on the person who sent you this notice, then:

- 18           • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 19           • The court may *rule against you* without formally calling the matter at the hearing.

20           **PLEASE TAKE FURTHER NOTICE** that the deadline to file and serve objections to the  
 21      final approval of the Disclosure Statement and confirmation of the Plan is **June 12, 2023 at 5:00 p.m.**  
      (**Pacific Time**) (the “Objection Deadline”). Creditors and parties in interest may object to the  
 22      conditionally approved Disclosure Statement as permitted by Bankruptcy Rule 3017.1 and Local  
      Rule 3017. Any objection to the Disclosure Statement and/or to the Plan must:

- 23           (i)     be in writing;
- 24           (ii)    conform to the Bankruptcy Rules and the Local Rules;
- 25           (iii)   set forth the name of the objector, the nature and amount of claims or interests  
      held or asserted by the objector against the Debtor’s estate or property, the  
      basis for the objection and the specific grounds therefor, set forth all relevant  
      facts and legal authority, and be supported by affidavits or declarations that  
      conform to Local Rule 9014(c);
- 26           (iv)    be served via electronic mail, personal service or overnight delivery upon:  
      (a) counsel to Debtor, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite  
      700, Las Vegas, Nevada 89135, Attn: Brett Axelrod; (b) counsel to DIP

1                   Lender, (i) Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami,  
 2 FL 33131, Attn: Jordi Guso, and (ii) Sylvester & Polednak Ltd., 1731 Village  
 3 Center Circle, Las Vegas, NV 89134, Attn: Jeffrey R. Sylvester; (c) counsel to  
 4 Genesis Global Holdco, LLC, Cleary Gottlieb Steen & Hamilton LLP, One  
 5 Liberty Plaza, New York, NY 10006, Attn: Sean A. O'Neal and Jane VanLare;  
 6 (d) counsel to Enigma Securities Limited, (i) Morrison & Foerster LLP, 250  
 7 West 55<sup>th</sup> Street, New York, NY 10019, Attn: Gary S. Lee and Andrew  
 8 Kissner, and (ii) Shea Larsen, 1731 Village Center Circle, Suite 150, Las  
 9 Vegas, NV 89134, Attn: James Patrick Shea; (e) counsel to the Committee of  
 10 Unsecured Creditors (the "Committee"), (i) Seward & Kissel LLP, One Battery  
 11 Park Plaza, New York, New York 10004, Attn: John R. Ashmead and Robert  
 12 J. Gayda, and (ii) McDonald Carano Wilson LLP, 2300 W. Sahara Ave., Suite  
 13 1200, Las Vegas, NV 89102 Attn: Ryan J. Works, and (f) the Office of the  
 14 United States Trustee, 300 Las Vegas Boulevard S., Suite 4300, Las Vegas,  
 15 NV 89101, Attn: Jared A. Day; and

16                   (v) be filed with the Clerk of the United States Bankruptcy Court for the District  
 17 of Nevada,

18                   in each case so as to be received no later than 5:00 p.m. (Pacific Time) on the Objection  
 19 Deadline.

20                   Any party-in-interest who fails to (a) object to the approval of the Disclosure Statement,  
 21 and/or confirmation of the Plan in writing, (b) timely file such objection in compliance with the Local  
 22 Rules, and (c) timely serve such objection as set forth above, shall be deemed to have waived any  
 23 objection to the approval of the Disclosure Statement and/or the confirmation of the Plan.

24                   **PLEASE TAKE FURTHER NOTICE** that pursuant to the Solicitation Order, the  
 25 Bankruptcy Court approved the Solicitation Procedures attached as Exhibit "A" to the Solicitation  
 26 Order. The Solicitation Procedures govern various important aspects of the means by which the  
 27 Debtor will solicit votes on and seek confirmation of the Plan.

28                   **PLEASE TAKE FURTHER NOTICE** that copies of the Plan, the Disclosure Statement, the  
 29 Solicitation Order and other documents are available: (a) electronically through the Court's CM/ECF  
 30 system at <http://ecf.nvb.uscourts.gov> (PACER account required); (b) electronically on the following  
 31 website: <https://cases.stretto.com/CashCloud>; or (c) by contacting Debtor's counsel, Fox Rothschild,  
 32 LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135; telephone: (702) 262-6899;  
 33 Attn: Patricia Chlum, Paralegal, email: [pchlum@foxrothschild.com](mailto:pchlum@foxrothschild.com).

34                   Dated this 12th day of May, 2023.

35                   **FOX ROTHSCHILD LLP**

36                   By /s/Brett A. Axelrod  
 37 BRETT A. AXELROD, ESQ.  
 38 Nevada Bar No. 5859  
 39 1980 Festival Plaza Drive, Suite 700  
 40 Las Vegas, Nevada 89135  
 41 *Counsel for Debtor*

## **Exhibit B**

1 BRETT A. AXELROD, ESQ.  
 2 Nevada Bar No. 5859  
 3 NICHOLAS A. KOFFROTH, ESQ.  
 4 Nevada Bar No. 16264  
 5 ZACHARY T. WILLIAMS, ESQ.  
 6 Nevada Bar No. 16023  
**FOX ROTHSCHILD LLP**  
 7 1980 Festival Plaza Drive, Suite 700  
 8 Las Vegas, Nevada 89135  
 9 Telephone: (702) 262-6899  
 Facsimile: (702) 597-5503  
 Email: baxelrod@foxrothschild.com  
 nkoffroth@foxrothschild.com  
 zwilliams@foxrothschild.com  
*Counsel for Debtor*

10

11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

In re		Case No. BK-23-10423-mkn
CASH CLOUD, INC., d/b/a COIN CLOUD,		Chapter 11
Debtor.		<b>AMENDED NOTICE OF BIDDING PROCEDURES AND DEADLINES</b>  Hearing Date: June 28, 2023 Hearing Time: 10:30 a.m. (Pacific Time)

20 **PLEASE TAKE NOTICE THAT** on April 7, 2023, Cash Cloud, Inc., d/b/a Coin Cloud (the  
 21 “Debtor”), debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11  
Case”), under chapter 11 of the United States Bankruptcy Code 11 U.S.C. §§ 101 et seq. (the  
 22 “Bankruptcy Code”), filed *Debtor’s Motion for Entry of an Order: (A) Approving Auction and  
 Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtor’s  
 Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a  
 Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and  
 Confirmation of the Proposed Toggle Plan* [Docket No. 392] (the “Motion”)<sup>1</sup> with the United States  
 23 Bankruptcy Court for the District of Nevada (the “Court”) pursuant to Bankruptcy Code sections  
 105(a), 363, and 365, Bankruptcy Rules 2002, 6004, and 6006, for entry of an order: (i) approving  
 24 and authorizing proposed bidding procedures to select the value-maximizing transaction (a  
 25

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26 <sup>1</sup> All capitalized terms used herein and not otherwise defined herein shall have the respective  
 27 meanings ascribed to them in the Motion or in the Bidding Procedures, as applicable.

“Transaction”) which may include (a) sponsoring a proposed plan of reorganization (the “Reorganization Plan”) for Debtor, or (b) purchasing substantially all of Debtor’s assets pursuant to § 363 (a potential Reorganization Plan sponsor or Sale purchaser, each a “Bidder”); (ii) approving and authorizing an auction process (the “Auction”) to select the Bidder proposing the highest and best Transaction in accordance with the Bidding Procedures; (iii) approving the form and manner of notice of the bidding procedures (the “Bidding Procedures Notice”); (iv) approving the form and manner of notice of potential assumption of certain executory contracts and unexpired leases and related cure amounts (the “Cure Notice”); (v) scheduling a hearing to confirm or approve, as applicable, the Transaction and confirm Debtor’s Toggle Plan to be funded by such Transaction (the “Transaction Hearing”); and (vi) granting Debtor such other and further relief as is just and appropriate under the circumstances.

**PLEASE TAKE FURTHER NOTICE THAT** (a) on April 27, 2023, the Court entered an *Order Establishing Bidding Procedures and Related Deadlines* [Docket No. 483] (the “Bidding Procedures Order”), approving the bidding procedures annexed as Exhibit A thereto (the “Bidding Procedures”), authorizing Debtor to employ the Bidding Procedures, and directing Debtor to send out this Bidding Procedures Notice; and (b) on May 9, 2023, the Court entered an *Order Approving Stipulation to Extend Bid Deadline, Reschedule Auction and Move Deadlines Re: Cure Notices and Objections* [Docket No. 538] (the “Extension Order”).

**PLEASE TAKE FURTHER NOTICE THAT** Debtor designated the Stalking Horse and filed the Stalking Horse Bid on April 25, 2023 [Docket No. 473]. Pursuant to the Bidding Procedures Order and the Extension Order, if Debtor receives a Qualified Bid in addition to the Stalking Horse Bid by May 30, 2023, at 5:00 p.m. (Pacific Time) (the “Bid Deadline”), Debtor shall conduct the Auction on June 2, 2023 commencing at 9:00 a.m. (Pacific Time) at the offices of Fox Rothschild, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, or at such later date and time and at such alternative location (including by remote videoconference or telephonic means noticed to the Qualified Bidders) as Debtor may determine or the Bankruptcy Court may direct. If Debtor does not receive at least one Qualified Bid (in addition to the Stalking Horse Bid) by the Bid Deadline, Debtor may not conduct the Auction.

**PLEASE TAKE FURTHER NOTICE** that, as set forth above, **the Bid Deadline is May 30, 2023, at 5:00 p.m. (Pacific Time)**. A Potential Bidder that desires to submit a Bid is required, under the Bidding Procedures and the Bidding Procedures Order, to deliver its Qualified Bid and all materials required in connection therewith (as fully set forth in the Bid Procedures) no later than the Bid Deadline. Any person or entity that does not submit a Bid by the Bid Deadline (as may be extended pursuant to the Bidding Procedures) shall not be permitted to participate in the Auction.

**PLEASE TAKE FURTHER NOTICE** that all objections to the adequacy of the Winning Bid or the Back-Up Bid must be submitted on or before June 12, 2023, at 5:00 p.m. (Pacific Time).

**PLEASE TAKE FURTHER NOTICE THAT** on or before June 6, 2023, Debtor shall serve the Cure Notices upon the Counterparties to contracts and leases.

**PLEASE TAKE FURTHER NOTICE THAT** all Counterparties who object to the Cure Amount stated in the Cure Notice, or the ability of Debtor to assume and/or assign a contract or lease, must file such objections on or before June 16, 2023, by 5:00 p.m. (Pacific Time) (the “Contract Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE THAT** Debtor, or any other party, shall file any replies to any Contract Objections on or before June 21, 2023, by 5:00 p.m. (Pacific Time) (the “Cure Reply Deadline”).

**PLEASE TAKE FURTHER NOTICE THAT** the Court shall conduct a hearing (the “Contract Hearing”) to resolve any and all disputes as to Cure Amounts or Debtor’s assumption and/assignment of any contract or lease on June 28, 2023 at 10:30 a.m. (Pacific Time), at the United States Bankruptcy Court, Courtroom 2, 300 Las Vegas Boulevard South, Las Vegas, Nevada, which may be continued, upon Debtor’s request, to a later date.

**PLEASE TAKE FURTHER NOTICE THAT** the Court shall conduct a hearing (“Transaction Hearing”) concerning approval of the Winning Bid and Back-Up Bid on June 28, 2023, at 10:30 a.m. (Pacific Time), at the United States Bankruptcy Court, Courtroom 2, 300 Las Vegas Boulevard South, Las Vegas, Nevada, which may be continued, upon Debtor’s request, to a later date.

**PLEASE TAKE FURTHER NOTICE THAT** any person or entity wishing to submit a Bid is urged to review the Bidding Procedures, the Bidding Procedures Order, and the Motion. Copies of the Motion and the Bidding Procedures Order, including the Bidding Procedures annexed as Exhibit A to the Bidding Procedures Order, may be reviewed (a) during regular Court hours at the United States Bankruptcy Court, 300 Las Vegas Boulevard South, Las Vegas, Nevada, (b) electronically at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov), the official website for the Court, (c) on the website for Debtor's claims agent Stretto, Inc., at <https://cases.stretto.com/CashCloud>, or (d) upon written request to counsel for Debtor, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, Attention: Patricia Chlum, Paralegal, email: [pchlum@foxrothschild.com](mailto:pchlum@foxrothschild.com).

DATED this 11th day of May 2023.

**FOX ROTHSCHILD LLP**

By: /s/Brett A. Axelrod  
BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
*Counsel for Debtor*

## **Exhibit C**

**BALLOT FOR ACCEPTING OR REJECTING  
CASH CLOUD, INC., dba COIN CLOUD'S  
CHAPTER 11 PLAN OF REORGANIZATION  
DATED MAY 8, 2023**

*For Use by Record Holders of Class 3(b) General Unsecured Claims*

**DEADLINE FOR RECEIPT OF BALLOTS:  
JUNE 12, 2023  
5:00 P.M. PACIFIC STANDARD TIME**

Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), has proposed *Debtor's Chapter 11 Plan of Reorganization Dated May 8, 2023* (the “Plan”), and its *Disclosure Statement* prepared in connection with the Plan (the “Disclosure Statement”).<sup>1</sup> The Disclosure Statement provides information to assist you in deciding how to vote your ballot.

Debtor has filed a petition for relief under chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”), commencing Chapter 11 Case No. 23-10423-mkn, pending before the United States Bankruptcy Court for the District of Nevada (the “Bankruptcy Court”).

The Plan referred to in this Ballot and transmitted concurrently herewith, can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount, and more than one-half in number, of the claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and it otherwise satisfies the requirements of Bankruptcy Code section 1129.

To have your vote count, you must fully complete the Ballot in accordance with the instructions and return this Ballot by the deadline indicated above. Before casting your vote, please refer to the Disclosure Statement and the Plan, both of which are transmitted concurrently herewith. If you do not have a Disclosure Statement or Plan, you may obtain a copy by either: (a) downloading it from the website maintained by Debtor's Balloting Agent, Stretto Inc. (“Stretto”), at <https://cases.stretto.com/CashCloud>; or (b) written request via (i) email to [CashCloudBallot@stretto.com](mailto:CashCloudBallot@stretto.com), or (ii) first class mail, overnight delivery or hand delivery to the following address: Cash Cloud, Inc. (DBA Coin Cloud) Balloting c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

**You should carefully review the Disclosure Statement and the Plan before you vote.  
You may wish to seek legal advice concerning the Plan and your classification and treatment  
under the Plan. Your claim has been placed in Class 3(b) under the Plan. If you hold claims**

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<sup>1</sup> Capitalized terms not defined herein have the meanings assigned to them in the Disclosure Statement.

or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Stretto on or before 5:00 p.m. Pacific Time on June 12, 2023, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. You may submit your ballot by: (a) uploading it on the “File a Ballot” tab on the Stretto Website at <https://cases.stretto.com/CashCloud>; (b) email to [CashCloudBallot@stretto.com](mailto:CashCloudBallot@stretto.com); or (c) first class mail, overnight delivery or hand delivery to the following address: Cash Cloud, Inc. (DBA Coin Cloud) Balloting c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. If you need additional copies of the Ballot, you should send your written request for a Ballot: (a) by email to [CashCloudBallot@stretto.com](mailto:CashCloudBallot@stretto.com); or (b) by first class mail, overnight delivery or hand delivery to the following address: Cash Cloud, Inc. (DBA Coin Cloud) Balloting c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

If your Ballot is damaged, if you need additional Ballots, or if you have any questions concerning voting procedures, please write: (a) by email to [CashCloudBallot@stretto.com](mailto:CashCloudBallot@stretto.com); or (b) by first class mail, overnight delivery or hand delivery to the following address: Cash Cloud, Inc. (DBA Coin Cloud) Balloting c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

Each Ballot votes only your Claims marked on the Ballot. You must vote a separate Ballot for each Class of Claims you hold. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class **only** if you fill out and return the Ballot for that Class in accordance with the instructions set forth in this Ballot. If a Ballot is not completed in its entirety so that all the required information and signatures are provided, the Ballot will not be counted.

For further information, see the *Order Pursuant to 11 U.S.C. 105(d)(2)(B)(VI), Fed. R. Bankr. P. 3017.1 and Local Rule 3017 Implementing Expedited Solicitation and Confirmation Procedures Including: (I) Conditionally Approving Disclosure Statement; (II) Setting Combined Hearing on Final Approval of Disclosure Statement and Plan Confirmation; (III) Approving (A) Form and Scope of Combined Hearing Notice, and (B) Form of Ballots; (IV) Scheduling Voting and Objection Deadlines; and (V) Granting Related Relief*[Docket No. 554], available for download free of charge on <https://cases.stretto.com/CashCloud>.

If you complete and return more than one Ballot to be counted for the same Claim, the Ballot received closest to, but on or before, the deadline to return Ballots shall be the Ballot that is counted.

If a Ballot is signed by a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation, partner of a partnership, or other person acting in a fiduciary or representative capacity, such person should indicate his or her capacity when signing.

Do not return any securities, instruments, or other documentation with the Ballot.

If the Plan is subsequently confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

### **Summary of Plan Treatment of Class 3(b): General Unsecured Claims<sup>2</sup>**

On or as soon as reasonably practicable after the Effective Date, Reorganized Debtor shall transfer to the Creditor Trust: (A) the Creditor Trust Funding Amount; and (B) the Creditor Trust Assets. Notwithstanding anything to the contrary in the Plan, in full and final satisfaction, settlement, release, and discharge of, and in exchange for release of all Allowed General Claims, each Holder of an Allowed General Unsecured Claim shall:

- (A) *if a Sale occurs*: receive its share of (1) the Net Sale Proceeds on or as soon as reasonably practicable after the Effective Date, and (2) the Creditor Trust Proceeds if and when they are liquidated in accordance with the Creditor Trust Agreement, in both cases of (1) and (2), as determined Pro Rata based on the Aggregate Amount of the Allowed AVT Claim and all Allowed General Unsecured Claims; or
- (B) *if a Sale does not occur*: receive its share of the Creditor Trust Proceeds if and when liquidated in accordance with the Creditor Trust Agreement, as determined Pro Rata based on the Aggregate Amount of the Allowed AVT Claim and all Allowed General Unsecured Claims.

#### **Vote**

The undersigned, the holder of the Class 3(b) General Unsecured Claim, in the amount of

\$ \_\_\_\_\_, hereby:

#### **[Check one box only]**

Accepts the Plan       Rejects the Plan

Dated: \_\_\_\_\_

Print or type Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title (if corporation or partnership): \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

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<sup>2</sup> To extent that there is any inconsistency between the summary of the Plan's treatment of the Class 3(b) Claims contained herein and the Plan itself, the terms of the Plan control.

**RETURN THIS BALLOT BY:**

- **UPLOADING IT ON THE “FILE A BALLOT” TAB ON THE STRETTO WEBSITE AT [HTTPS://CASES.STRETTO.COM/CASHCLOUD](https://CASES.STRETTO.COM/CASHCLOUD);**
- **EMAIL TO [CASHCLOUDBALLOT@STRETTO.COM](mailto:CASHCLOUDBALLOT@STRETTO.COM); OR**
- **FIRST CLASS MAIL, OVERNIGHT DELIVERY OR HAND DELIVERY TO: CASH CLOUD, INC. (DBA COIN CLOUD) BALLOTING C/O STRETTO, 410 EXCHANGE, SUITE 100, IRVINE, CA 92602.**

## **Exhibit D**



## Exhibit D

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Gamer Planet	Attn: Daniel Perry	69 W 10600 S		Walker	LA	70785-5764
Gizmos Mini Mart LLC	Attn: Hanif Brown	200 W Liberty St	Ste 1700	Walnut Creek	CA	94598-1845
Jose Ortiz-Rivera		901 Fremont St	Apt 270	Rochester	NY	14618-5275
Joshua R Guerrero		7943 Long Beach St		Encinitas	CA	92024-6203
JPS Seafood		5065 S 12th Ave		Brush Prairie	WA	98606-6028
Leonard A Basili		328 Monarch Ln		Gold River	CA	95670-4575
Metro Food and Beverage	Attn: Salah Jaffal	6476 Surrey Dr		Chino	CA	91710-1990
Rosa Estela		7740 183A Toll Rd	Apt 527	Orem	UT	84058-7306
Susan A McKown		8508 Crest Hill Ave		Baldwin Park	CA	91706-4868
Tykeishia Rogers		5516 Boulder Hwy	Ste 2F	Denver	CO	80247-2362
Wizards Keep Games	Attn: Jason Bessonette	20514 108th Ave SE		Rch Cucamonga	CA	91730-5109

## **Exhibit E**



## Exhibit E

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Alteryx	Attn: Amanda Martin	17200 Laguna Canyon Rd	Ste 100	Redondo Beach	CA	90278-3940
Blake Skinner		140 Teal Park Ln		Yorktown	VA	23693-3205
Gizmos Mini Mart LLC	Attn: Hanif Brown	200 W Liberty St	Ste 1700	Oxnard	CA	93030-6526
Jose Ortiz-Rivera		901 Fremont St	Apt 270	Newhall	CA	91321-2167
Joshua R Guerrero		7943 Long Beach St		Kearney	MO	64060-9274
JPS Seafood		5065 S 12th Ave		Milpitas	CA	95035-7036
Leonard A Basili		328 Monarch Ln		Scottsdale	AZ	85254-1031
Metro Food and Beverage	Attn: Salah Jaffal	6476 Surrey Dr		Torrance	CA	90504-5155
Rosa Estela		7740 183A Toll Rd	Apt 527	Torrance	CA	90504-5155
Susan A McKown		8508 Crest Hill Ave		Queen Creek	AZ	85142-7998
The Shop, Guns & Pawn	Attn: Rick Ringer	15169 Brock Dr		Bakersfield	CA	93314-5300
Tykeishia Rogers		5516 Boulder Hwy	Ste 2F	Bangor	ME	04401-6066
Wizards Keep Games	Attn: Jason Bessonette	20514 108th Ave SE		Omaha	NE	68136-3249